

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
NEW BERN DIVISION

IN RE:

PLATINUM CORRAL, L.L.C.,

Debtor.

CASE NO. 21-00833-5-JNC
CHAPTER 11

APPLICATION TO EMPLOY INTERIM CHIEF FINANCIAL OFFICER

NOW COMES Platinum Corral, L.L.C. (the “Debtor”), and submits this Application to Employ Interim Chief Financial Officer (the “Interim CFO”) pursuant to §§ 327 and 328 of the Bankruptcy Code and Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure and requests an Order authorizing Debtor to employ Becky P. O’Daniell as the Debtor’s Interim Chief Financial Officer, effective *nunc pro tunc* to the Petition Date (as defined below).

In support of this Application, the Debtor refers to and relies upon the Affidavit of Becky P. O’Daniell (the “Affidavit”), attached hereto as Exhibit A, and respectfully represents as follows:

1. On April 9, 2021 (the “Petition Date”) the Debtor filed a voluntary petition seeking relief under Chapter 11 of the Bankruptcy Code and continues in possession of its assets as debtor-in-possession.
2. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§157 and 1334, and this matter is a core proceeding under 28 U.S.C. §157(b)(2). Venue is proper pursuant to 28 U.S.C. §§1408 and 1409.
3. The Debtor seeks approval by this Court of the employment of Becky P. O’Daniell (“O’Daniell”) to serve as the Debtor’s Interim CFO.

4. The professional services O'Daniell would offer are specifically set forth in the letter agreement dated October 11, 2016 (the "Original Engagement Agreement") as amended and updated by the letter agreement dated March 9, 2021 (the "Amended Engagement Agreement") and, together with the Original Engagement Agreement, the "Engagement Agreement"), each of which is attached to the Affidavit submitted with this Application. As provided in the Engagement Agreement, Ms. O'Daniell's services include, but are not limited to, the following: (i) cash flow oversight, forecasting, planning and disbursement, (ii) PPP guidance, (iii) ERTS guidance, (iv) controller oversight and development, (v) tax compliance (payroll, meals and sales tax), (v) contract review as requested, (vi) lender communications and reporting, (vi) other communications, and (vii) such other items as may be reasonably necessary in the Chapter 11 proceeding.¹

5. O'Daniell represents no other entity in connection with this case, represents or holds no interest adverse to the interest of the bankruptcy estate with respect to the matters on which she is to be employed, and is disinterested as that term is defined in 11 U.S.C. § 101. O'Daniell has filed herewith an Affidavit pursuant to Bankruptcy Rules 2014 and 2016, disclosing the information relevant to this Application.

6. O'Daniell has agreed to serve as the Debtor's Interim CFO for compensation as set forth in the Engagement Agreement and reimbursement of reasonable expenses approved by Debtor as summarized below:

- a. Weekly Fee. Debtor shall pay O'Daniell \$2,000 per week.²
- b. Expenses. Any expenses incurred on behalf of Debtor, which are approved by the Debtor, will be reimbursed on a bi-weekly basis.

¹ O'Daniell is an independent contractor and has served as the Debtor's Interim CFO since approximately 2016.

² The Original Engagement Agreement provides for weekly compensation in the amount of \$3,000, with such amount to be re-visited 90 days after the date of the Original Engagement Agreement, and the Amended Engagement Agreement provides for weekly compensation in the amount of \$2,000 with such amount to be re-visited if service requirements are reduced or increased above or below two days per week.

7. The Debtor believes that the services to be provided by O'Daniell can and will provide specific benefits to the Debtor and those services will enhance the administration of this case. The Debtor believes that such services will be in the best interest of all parties involved in this proceeding.

WHEREFORE, the Debtor respectfully requests that the Court enter an order authorizing Debtor to employ and retain O'Daniell to provide services to the Debtor as set forth above and in the Engagement Agreement, effective *nunc pro tunc* to the date of filing.

Date: April 14, 2021

SMITH, ANDERSON, BLOUNT, DORSETT,
MITCHELL & JERNIGAN, L.L.P.

By: /s/ Gerald A. Jeutter, Jr.
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ATTORNEYS FOR DEBTOR

EXHIBIT A

AFFIDAVIT

I, Becky P. O'Daniell, do solemnly depose and declare as follows:

1. I am authorized to execute this affidavit on my own behalf.
2. I have been retained to serve, subject to approval by this Court, as the Debtor's Interim Chief Financial Officer ("Interim CFO") to assist the Debtor in connection with its Chapter 11 proceeding in accordance with the terms and conditions of the engagement agreement dated October 11, 2016 (the "Original Engagement Agreement") as amended and updated by the letter agreement dated March 9, 2021 (the "Amended Engagement Agreement") and, together with the Original Engagement Agreement, the "Engagement Agreement"), each of which is attached hereto and incorporated herein by reference.

3. Except as otherwise provided herein, I am (i) not a creditor, an equity security holder or an insider of the Debtor, (ii) not, and was not, within the preceding two years a director, officer or employee of the Debtor, or (iii) have an interest materially adverse to the interest of the bankruptcy estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtor, or for any other reason. I am a disinterested person as defined in 11 U.S.C. § 101.

4. I am an independent contractor, and I have served as Interim CFO for the Debtor since approximately 2016. The Employment Agreement provides that I will be paid \$2,000 per week (to be paid in advance bi-weekly), with such compensation to be re-visited if services are more or less than two days per week. The Engagement Agreement further provides that I will be reimbursed for expenses that I incur on behalf of the Debtor.

5. Except as otherwise provided herein, I have received no compensation from the Debtor in connection with this matter or from any other person on said account. There are no further undertakings by the Debtor or any other persons or entities to pay the post-petition fees or expenses of the Debtor. No understanding or agreement exists for a division of fees or compensation with any other person or entity.

6. I will promptly file a supplemental affidavit pursuant to Federal Rule of Bankruptcy Procedure 2014(a) if any additional, material, relevant facts or relationships are discovered or arise after execution of this affidavit.

I declare under penalty of perjury that the foregoing is true and correct.

Date: 4/5, 2021


Becky P. O'Daniell

STATE OF NORTH CAROLINA
COUNTY OF New Hanover

Sworn and subscribed
before me on April 5, 2021.


Notary Public Brenda R Jarrell

My Commission expires: 7-08-2023




EXHIBIT A

Update to Agreement dated October 11, 2016 between Platinum Corral, L.L.C. and Becky P. O'Daniell


Current services provided by Becky P. O'Daniell

- Cash oversight, forecasting, planning, disbursement
- PPP guidance
- ERTC guidance
- Controller oversight and development
- Tax compliance (payroll, meals and sales tax)
- Contract review as requested
- Lender communications and reporting
- Other projects as requested

Prior to COVID weekly compensation was adjusted based on services provided. Effective April 2, 2021 compensation will be \$2,000 per week, which will be paid in advance every two weeks. If service requirements are reduced or increased below or beyond two days per week, we will revisit compensation. Any expenses incurred for Platinum Corral, L.L.C., which are approved by Platinum Corral, L.L.C. will be reimbursed on a bi-weekly basis.



Platinum Corral, L.L.C.



Becky P. O'Daniell, CPA
Consultant

3/9/2021
Date

Billy,

October 11, 2016

I am excited about the opportunity to work with Platinum Corral ("PC"). I can begin reviewing documents as soon as available and plan to be in your office this Thursday. I have some prior commitments the next few weeks that we can work around. Once my current jobs are completed PC will take top priority.

Please understand that while PC will be my work priority I will have to continue valuation work as I don't want to lose the attorney base I've built but I will accept limited new engagements.

PC's immediate needs where I will provide services are:

- 1-cash flow forecasting
- 2-taxes (payroll, sales, meals) figure out what is past due and work out plans with agencies
- 3-accounts payable-assist in payment plans and move the Company towards getting current
- 4-debt refinance
- 5-other items that will surface

I will work as an independent contractor and I am responsible for my own taxes and travel expenses. I will not manage any of the PC staff nor be responsible for human resource issues. I expect to provide services of approximately 30 hours per week. The first few weeks will probably take more time but will be necessary to learn the numbers as quickly as possible. If either of us sees an issue where more or less time is needed, we will communicate what is needed. I expect some on-site office time, especially the first month. I will be available for in person meetings as needed but do expect the day to day work to be performed from Wilmington after the first month.

Things I will need:

- Open line of communication with you, Debbie and other PC staff and professional advisors
- Remote access to enable work from Wilmington
- Understand Debbie's schedule and deadlines so I'm available on site on days that work for her
- Understand security holder covenants
- Compensation of \$3000.00 per week to begin 10/13/16 and payable bi-weekly (if work requirements are reduced or increased beyond 3 days per week, after 90 days, we will revisit compensation)

I understand that all information of PC is confidential. Any work/schedules/data I produce are the property of PC.

Our agreement may be terminated by either party, with or without cause, upon written notice to the other. Upon termination I shall be entitled to any accrued compensation and shall provide all work files to PC.



Billy Sewell, President and CE
Platinum Corral, LLC

Date



10/11/2016

Becky P. O'Daniell
Consultant

Date

CERTIFICATE OF SERVICE

I, Anna B. Osterhout, of the law firm of Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, L.L.P., certify:

That I am, and at all times hereinafter mentioned was, more than eighteen (18) years of age:

That on April 14, 2021, I electronically filed the foregoing **Application to Employ Interim Chief Financial Officer** with the Clerk of the Court, and I further certify that I have served the document on the parties listed below by first class mail.

I certify under penalty of perjury that the foregoing is true and correct.

DATED: April 14, 2021

SMITH, ANDERSON, BLOUNT, DORSETT,
MITCHELL & JERNIGAN, L.L.P.

By: /s/ Anna B. Osterhout

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ATTORNEYS FOR DEBTOR

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ARC Cafeusa001 LLC Zanesville OH
DEPT 880044 (ID 082070)
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Pittsburgh, PA 15250

KeyBank Real Estate Capital
Attn: Officer/Manager
11501 Outlook Street, Suite 300
Overland Park, KS 66211

Integrated Cash Logistics Inc.
Attn: Officer/Manager
PO Box 9560
Wilmington, DE 19809

Johnson Security
Attn: Officer/Manager
PO Box 371967
Pittsburgh, PA 15250

KU-Kentucky Utilities Company
Attn: Officer/Manager
PO BOX 9001954
Louisville, KY 40290-1954

Integrated Cash Logistics, Inc.
Attn: Officer/Manager
P. O. Box 9560
Wilmington, DE 19809-0560

JONATHON M MONSALVO
Attn: Officer/Manager
136 PEACE HAVEN DR
LEXINGTON, NC 27292

KULLS PLUMBING & SOFTENER
Attn: Officer/Manager
8193 CARROLL NORTHERN RD
CARROLL, OH 43112

Intelligent tech
Attn: Officer/Manager
20 Oak Branch Dr, Suite D
Greensboro, NC 27407

Kanawha Co. Sheriff's Tax Office
Attn: Officer/Manager
409 E Virginia St. Room 120
Charleston, WV 25301

Kutak Rock LLP (STORE Capital)
Attn: Nathan P. Humphrey, Esq.
1601 California Street, Suite 3100
Denver, CO 80202

Internal Revenue Service
Attn: Officer/Manager
P. O. Box 7346
Philadelphia, PA 19101

KAPPUS CO
Attn: Officer/Manager
4755 W 150TH ST
CLEVELAND, OH 44135

LAMAR COMPANIES
Attn: Officer/Manager
PO BOX 96030
BATON ROUGE, LA 70896

IRWIN CONSTRUCTION
Attn: Officer/Manager
207 E 10TH ST
KANNAPOLIS, NC 28083

Keevers Key & Repair SVC
Attn: Officer/Manager
PO BOX 662
Hickory, NC 28603

Lancaster Utilities Collection-Offi
Attn: Officer/Manager
PO BOX 1099
Lancaster, OH 43130-0819

J H HONEYCUTT & SONS
Attn: Officer/Manager
PO BOX 391
CHADBOURN, NC 28431

Kennedy Office Supply Co
Attn: Officer/Manager
PO Box 40847
Raleigh, NC 27629

LBC2 Trust
Attn: Officer/Manager
PO Box 860713
Minneapolis, MN 55486-0713

LBC2 Trust c/o Willow River LLC
Attn: Officer/Manager
PO Box 2301
Stillwater, MN 55082

McLane FoodService Distribution Inc
Attn: Officer/Manager
2641 Meadowbrook Road
ROCKY MOUNT, NC 27802

MOUNTAINEER GAS
Attn: Officer/Manager
PO BOX 580211
Charlotte, NC 28258-0211

Leaf
Attn: Officer/Manager
PO BOX 5066
Hartford, CT 06102

Meals on Wheels
Attn: Officer/Manager
104 E Center St
Lexington, NC 27292

MTI DIGITAL INC
Attn: Officer/Manager
407 Lincoln Rd, Suite PHE
MIAMI BEACH, FL 33139

LIBERTY SERVICES INC
Attn: Officer/Manager
1005 S MAIN ST
WEST MILTON, OH 45383

Mecklenburg County Tax
Attn: Officer/Manager
PO BOX 71063
Charlotte, NC 28272

Muskingum County Treasurer
Attn: Officer/Manager
401 Main Street
Zanesville, OH 43701

Louis William Sewell, III
521 New Bridge Street
Jacksonville, NC 28540

Merchants Food Service
Attn: Officer/Manager
PO Box 1351
Hattiesburg, MS 39403

Muskingum County Utilities
Attn: Officer/Manager
375 RICHARD AVE
Zanesville, OH 43701-6605

LWS III LLC
Attn: Officer/Manager
521 NEW BRIDGE STREET
Jacksonville, NC 28540

MICROSPACE
Attn: Officer/Manager
PO BOX 60971
Charlotte, NC 28260

National Restaurant Designers
Attn: Officer/Manager
3005 Carrington Mill Blvd., Ste 150
MORRISVILLE, NC 27560

M & R CARPET CLEANING
Attn: Officer/Manager
500 SINCLAIR LAKE RD
NEWTON GROVE, NC 28366

MODERN EXTERMINATING
Attn: Officer/Manager
627 COLLEGE ST
JACKSONVILLE, NC 28540

New Market Waste
Attn: Officer/Manager
PO BOX 603843
Charlotte, NC 28260-3843

Marilu Mancha
1270 Wintergreen Rd
Cove City, NC 28523

Montongahela Power
PO BOX 3615
443093615
Akron, OH 44309-3615

New Market Waste Solutions
Attn: Officer/Manager
PO BOX 603843
Charlotte, NC 28260-3843

Marlin
Attn: Officer/Manager
PO BOX 13604
Philadelphia, PA 19101

Montgomery Co. Treasurer's Office
Attn: Officer/Manager
755 Roanoke St., Suite 1B
Christiansburg, VA 24073

Noble Properties Inc.
Attn: Officer/Manager
4280 Professional Center Dr Ste 10
Palm Beach Gardens, FL 33410

MARLIN BUSINESS BANK
Attn: Officer/Manager
PO BOX 13604
PHILADELPHIA, PA 19101

MOOD MEDIA/MUSAK LLC
Attn: Officer/Manager
PO Box 71070
Charlotte, NC 28272

North Carolina Dept. of Commerce
Division of Employment Security
P. O. Box 26504
Raleigh, NC 27611-6504

North Carolina Dept. of Revenue
Office Services Division
P. O. Box 1168
Raleigh, NC 27602-1168

Pacific Premier Bank
Attn: Officer/Manager
PO Box 5085
Paso Robles, CA 93447

PLUMBING HELPER
Attn: Officer/Manager
PO BOX 6514
HUNTINGTON, WV 25772

Northeast Bank
Attn: Loan Servicing Dept.
PO Box 171769
Boston, MA 02117

PARKERSBURG UTILITY BOARD
Attn: Officer/Manager
PO BOX 1629
Parkersburg, WV 26102-1629

Postmaster
Attn: Officer/Manager
719 New Bridge St
Jacksonville, NC 28540

NUCO2
Attn: Officer/Manager
PO BOX 417902
BOSTON, MA 02241-7902

PAVING & RESURFACING INC
Attn: Officer/Manager
40 BLACK TOP RD
CHARLESTON, WV 25312

PRODUCE SOURCE PARTNERS
Attn: Officer/Manager
13167 TELCOURT RD
ASHLAND, VA 23005

Ohio Department of Taxation
PO Box 2678
Columbus, OH 43216

PIEDMONT NATURAL GAS
Attn: Officer/Manager
PO BOX 1246
Charlotte, NC 28201-1246

PROFESSIONAL WINDOW CLEAN
Attn: Officer/Manager
PO BOX 562
INEZ, KY 41224

OLO INC
Attn: Officer/Manager
285 FULTON ST, FL 82
NEW YORK, NY 10007

Piney Green Electric Co., Inc.
Attn: Officer/Manager
3954 New Bern Highway, 17 North
Jacksonville, NC 28546

PURCHASE POWER
Attn: Officer/Manager
PO BOX 371874
PITTSBURGH, PA 15250

Onsite Storage
Attn: Officer/Manager
PO BOX 1051
Wildomar, CA 92595

PIP PRINTING
Attn: Officer/Manager
329 RIVERVIEW DR
DANVILLE, NC 24541

Randolph County Tax Collector
Attn: Officer/Manager
725 McDowell Road
Asheboro, NC 27205

Onslow County Tax Collector
Attn: Officer/Manager
234 NW Corridor Blvd.
Jacksonville, NC 28540

Pitney Bowes
Attn: Officer/Manager
PO BOX 371887
Pittsburgh, PA 15250-7887

RANDOLPH EMC
Attn: Officer/Manager
PO BOX 880
Robbins, NC 27325-0880

Onslow Fire Extinguisher
Attn: Officer/Manager
349 Center St, STE D
Jacksonville, NC 28546

Pitt County Tax Collector
Attn: Officer/Manager
PO BOX 875
Greenville, NC 27835

Reidsville Corral Group LLC
Attn: Officer/Manager
PO BOX 1148
Reidsville, NC 27320

P.M.B SERVICES
Attn: Officer/Manager
6160 PARNELL RD
WINSTON SALEM, NC 27107

PLUMBING DOCTOR
Attn: Officer/Manager
411 CENTRAL AVE
ELIZABETHTOWN, KY 42701

RELIABLE HOME SOLUTIONS
Attn: Officer/Manager
9328 HORIZON RD
GLEN ALLEN, VA 23060

RESTAURANT TECHNOLOGIES
Attn: Officer/Manager
12962 COLLECTIONS CENTER DR
CHICAGO, IL 60693

Scott & Ross Family Trust
Attn: Elliott Scott/Managing Agent
5252 Balboa Avenue, Suite 1000
San Diego, CA 92117

Southern Scripts, LLC
Attn: Officer/Manager
P. O. Box 2482
Natchitoches, LA 71457

Richmond Striping LLC
Attn: Officer/Manager
11918 Gordon School Rd
Richmond, VA 23236

Security Zone
Attn: Officer/Manager
3736 Franklin Rd SW
Roanoke, VA 24014

SPECTRUM
Attn: Officer/Manager
PO BOX 223085
Pittsburgh, PA 15251

RJ Thieneman
Attn: Officer/Manager
12488 La Grange Rd
Louisville, KY 40245

Shell Gas
Attn: Officer/Manager
PO Box 6293
Carol Stream, IL 60197

SPENCE'S PEST CONTROL
Attn: Officer/Manager
11600 GROVE PARK COURT
MIDLOTHIAN, VA 23114

ROANOKE GAS COMPANY
Attn: Officer/Manager
PO BOX 70848
Charlotte, NC 28272-0848

SHULER MEATS
Attn: Officer/Manager
124 SHULER RD
THOMASVILLE, NC 27360

SPORTS MEDIA
Attn: Officer/Manager
3315 E Russell Rd, Ste A4, #180
LAS VEGAS, NV 89120

Rockingham County Tax Collector
Attn: Officer/Manager
PO BOX 580368
Charlotte, NC 28258

SIGN PROS
Attn: Officer/Manager
7 OAKWOOD CT
RINEYVILLE, KY 40162

Standen Appliance Repair
Attn: Officer/Manager
1811 John Drive
Danville, VA 24540

RTI
Attn: Officer/Manager
12962 Collections Center Drive
Chicago, IL 60693

Sleep Inn and Suites at Fort Lee
Attn: Officer/Manager
2200 Waterside Rd
Prince George, VA 23875

State Auto Insurance Co.
Attn: Officer/Manager
PO Box 776721
Chicago, IL 60677

RUSSELL WATER WORKS
Attn: Officer/Manager
PO BOX 394
Russell, KY 41169

SMITH AND SONS PLUMBING
Attn: Officer/Manager
1020 LEROY LN
ASHLAND, KY 41102

Store Capital Corp. - Keybank REC
Attn: Officer/Manager
PO Box 145404
CINCINNATI, OH 45250

SBBH Golden Corral, LLC
Attn: Officer/Manager
101 S Kings Drive, Suite 200
Charlotte, NC 28204

South Carolina
Department of Revenue
300A Outlet Pointe Blvd
Columbia, SC 29210

STORE Master Funding III, LLC
Attn: Michael Bennett, Exec. VP
8501 E. Princess Drive, Suite 190
Scottsdale, AZ 85255

SBBH Golden Corral, LLC
Attn: Scott Bortz
101 S. Kings Drive, Suite 200
Charlotte, NC 28204

South Central Power Co
Attn: Officer/Manager
PO Box 182058
Columbus, OH 43218

Suddenlink
Attn: Officer/Manager
PO Box 70340
Philadelphia, PA 19176

Sumter County Treasurer
Attn: Officer/Manager
PO BOX 100140
Columbia, SC 29202

THE ICEE COMPANY
Attn: Officer/Manager
PO BOX 515723
LOS ANGELES, CA 90051

Town of Wake Forest, NC
Attn: Officer/Manager
301 S BROOKS ST
Wake Forest, NC 27587

SVCN 4 LLC c/o The RMR Group LLC
Attn: Officer/Manager
255 Washington St., Suite 300
Newton, MA 02458

The Lions Cleaning Services
Attn: Officer/Manager
1327 SCHOLAR ST
LOUISVILLE, KY 40213

Treasurer, Chesterfield County
Attn: Officer/Manager
PO BOX 70
Chesterfield, VA 23832

Synergi Partners Inc.
Attn: Officer/Manager
P.O. Box 5599
Florence, SC 29502

The Loan Source
Attn: Officer/Manager
353 E 83rd St.
New York, NY 10028

Treasurer, Chesterfield County
Attn: Officer/Manager
PO BOX 71143
Charlotte, NC 28272-1143

T&S Mechanical
Attn: Officer/Manager
4107 Dodds Ridge Dr
Richmond, VA 23236

Thompson and Son Electric
Attn: Officer/Manager
235 LINCOLN AVE
ELIZABETHTOWN, KY 42701

Unifirst
Attn: Officer/Manager
2900 Blankenbaker Pkwy, Ste 150
Louisville, KY 40299

TAYLOR FREEZER SALES
Attn: Officer/Manager
PO BOX 5807
CHESAPEAKE, VA 23324

Toler Properties, LLC
Attn: Officer/Manager
330 Harper Park Dr., Suite G
Beckley, WV 25801

Unifirst
Attn: Officer/Manager
715 Miles Point Way
Lexington, KY 40510

The Corral Group of Jacksonville
Attn: Officer/Manager
PO BOX 1685
Jacksonville, NC 28541

Toler Properties, LLC
Attn: Ray Toler
330 Harper Park Dr., Suite G
Beckley, WV 25801

Unifirst
Attn: Officer/Manager
PO BOX 584
Newell, NC 28126

The Corral Group of Lancaster
The Community Bank-Attn:Officer/Mgr
201 North Columbus Street
Lancaster, OH 43130

Tom Marks
3601 Calvary Dr
Greenville, NC 27834

UNIFIRST CORP
Attn: Officer/Manager
68 JONSPIN RD
WILMINGTON, MA 01887

THE DAILY NEWS
Attn: Officer/Manager
PO BOX 102475
ATLANTA, GA 30368

TOUCHTONE
Attn: Officer/Manager
PO BOX 780593
Philadelphia, PA 19178

Universal Atlantic Systems
Attn: Officer/Manager
45 W. Industrial Boulevard
Paoli, PA 19301

THE ENERGY COOPERATIVE
Attn: Officer/Manager
PO BOX 182137
Columbus, OH 43218-2137

Town of Christiansburg Tax Dept.
Attn: Officer/Manager
100 East Main St
Christiansburg, VA 24073

UPS
Attn: Officer/Manager
PO BOX 809488
Chicago, IL 60680-9488

US FOODS INC
Attn: Officer/Manager
PO BOX 602292
CHARLOTTE, NC 28260

VRC Companies LLC - Dept. 5874
Attn: Officer/Manager
PO Box 11407
Birmingham, AL 35246-5874

US Small Business Administration
Attn: Officer/Manager
2 North St, Suite 320
Birmingham, AL 35203

Wake County Tax Administration
Attn: Officer/Manager
PO BOX 580084
Charlotte, NC 28258

USAbLe Life
Attn: Officer/Manager
PO Box 1650
Little Rock, AR 72203-1650

West Virginia American Water Co.
Attn: Officer/Manager
PO BOX 371880
Pittsburgh, PA 15250-7800

Van Wagner Sports & Entertainment
Attn: Officer/Manager
800 Third Ave - 28th Floor
New York, NY 10022

Western Virginia Water Authority
Attn: Officer/Manager
PO BOX 17381
Baltimore, MD 21297-1381

VANTIV, LLC a/d/a IQ
Attn: Officer/Manager
8500 Governors Hill Dr.
Cincinnati, OH 45249

Winchester Municipal Utilities
Attn: Officer/Manager
PO BOX 4177
Winchester, KY 40392

VCS Fire & Security INC
Attn: Officer/Manager
10343-B Kinga Acre Rd
Ashland, VA 23005

WINDSTREAM
Attn: Officer/Manager
PO BOX 9001908
Louisville, KY 40290

VERIZON
PO BOX 660108
Dallas, TX 75266

WJCV
Attn: Officer/Manager
123 A Arnold Rd
Jacksonville, NC 28546

Virginia Tax
Attn: Officer/Manager
PO Box 1115
Richmond, VA 23218

WOOD COUNTY SHERIFF
ATTN: OFFICER/MANAGER
PO BOX 1985
Parkersburg, WV 26102

Visa
Attn: Officer/Manager
PO Box 580340
Charlotte, NC 28258

WSR Sumter-c/o West Realty Group
Attn: Officer/Manager
875 Saint Nicholas Ave., Apt. 1
New York, NY 10032

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
NEW BERN DIVISION

IN RE:

PLATINUM CORRAL, L.L.C.,

Debtor.

CASE NO. 21-00833-5-JNC
CHAPTER 11

NOTICE OF APPLICATION

TAKE NOTICE that Platinum Corral, L.L.C. ("Debtor") has filed an **Application to Employ Interim Chief Financial Officer** (the "Application") with the Court. A copy of said Application is included with this Notice.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

If you do not want the Court to order the relief requested, or if you want the Court to consider your views on the Application, then on or before **May 3, 2021**, unless otherwise ordered, you or your attorney must do the following:

1. File with the Court a written response explaining your position. File the response at:

Clerk, United State Bankruptcy Court
Century Station Federal Building
300 Fayetteville St., 4th Floor
Raleigh, NC 27601-1799

Court's Mailing Address
P. O. Box 791
Raleigh, NC 27602

If you mail your response to the Court for filing, you must mail it early enough so that the Court will **receive** it on or before the date stated above.

2. On or before the date stated above for written responses, you must also mail, email or fax a copy of your written response to:

Kirstin E. Gardner
U.S. Bankruptcy Administrator's Office
434 Fayetteville Street, Suite 640
Raleigh, NC 27601
Email: kirstin_gardner@ncba.uscourts.gov

Gerald A. Jeutter, Jr.
Smith, Anderson, Blount Dorsett, Mitchell & Jernigan, L.L.P.
P.O. Box 2611
Raleigh, NC 27602-2611
Fax: 919-821-6800
Telephone: 919-821-1220
Email: jjeutter@smithlaw.com

Anna B. Osterhout
Smith, Anderson, Blount Dorsett, Mitchell & Jernigan, L.L.P.
P.O. Box 2611
Raleigh, NC 27602-2611
Fax: 919-821-6800
Telephone: 919-821-1220
Email: aosterhout@smithlaw.com

If a response and a request for hearing is filed in writing on or before the date set above, a hearing will be conducted on the Application at a date, time and place to be later set and all parties will be notified accordingly.

If you or your attorney do not take these steps, the court may decide that you do not oppose the relief sought in the Application and may enter an order granting that relief.

Dated: April 14, 2021

SMITH, ANDERSON, BLOUNT, DORSETT,
MITCHELL & JERNIGAN, L.L.P.

By: /s/ Gerald A. Jeutter, Jr.
Gerald A. Jeutter, Jr.
NC State Bar No. 17724
Anna B. Osterhout
NC State Bar No. 19841
Post Office Box 2611
Raleigh, North Carolina 27602-2611
Telephone: (919) 821-1220
Facsimile: (919) 821-6800
Email: jjeutter@smithlaw.com
Email: aosterhout@smithlaw.com
ATTORNEYS FOR DEBTOR